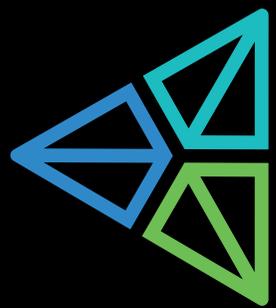


UNDER THE PATRONAGE OF THE CUSTODIAN OF THE TWO HOLY MOSQUES KING SALMAN BIN ABDULAZIZ AL SAUD



FUTURE MINERALS SUMMIT

11-13 January 2022, Riyadh, Saudi Arabia
King Abdulaziz International Conference Center

An international initiative convened by Saudi Arabia and dedicated to advancing mining and unlocking opportunity across the Middle East, Central Asia, and North and East Africa

Official Summit Brochure

www.FutureMineralsSummit.com

Founding Partner



Endorsed By



WELCOME TO SAUDI ARABIA

The Summit program will shape the future of mining with a focus on three main themes: mining's contribution to society, re-imagining mining, and investing in new and emerging mining regions.

The aim is to attract investment while creating world-class environmental, social and governance (ESG) systems and ensuring resilience in the minerals value chain.

Saudi Arabia is diversifying its economy and transforming its society, and in the next decade, it will emerge as a major new player in global mining.

As part of the Saudi Vision 2030, mining will become the third pillar of the Kingdom's industry building on its rich mining history and opening for development its vast mineral resource endowment.



Saudi Arabia's mining strategy has defined neraly 40 initiatives designed to create a resilient mining industry built on a foundation of integrated value chains.



The Kingdom's National Geological Database provides online access to 80 years of national records including 10,000 detailed reports on mining targets and prospects.



Saudi Arabia's new Mining Investment Law provides a legal framework that supports a clear, transparent process for mining license applications and approvals.

\$1.3 trillion

Saudi Arabia's estimated untapped mining potential.

700,000sqm

Saudi Arabia launched one of the world's largest geophysical and geochemical surveys to collect critical and valuable data from the Arabian-Nubian Shield.

7 x

The world needs to increase its critical mineral output seven-fold to satisfy global demand for the inputs required to fuel the circular carbon economy.



YOUR GATEWAY TO A NEW AND EMERGING MINING HUB

The countries that comprise the Middle East, Central Asia, and North and East Africa hold huge potential for mining investors.

The ambition to increase future production and expedite exploration and resource development to diversify income by unlocking the mining investment ecosystem has set the region on a path for strong growth.

GUEST OF GOVERNMENT PROGRAM

Governments from the region and leading mining jurisdictions will have a central role at the Summit. As the host, Saudi Arabia aims to make the Summit a platform for governments to promote investment opportunities in mineral extraction and development.

A measure of the Summit's success will be the number of participating governments making the event their own through a world-class showcase of their countries' mining potential.





SUMMIT OPPORTUNITIES

The Future Minerals Summit will connect global policy-makers with investors and business leaders across the mining value chain and its supporting industries.

The Summit offers unrivaled mining business in a dynamic, emerging part of the world. These vast lands of untapped resource endowment comprise minerals vital to a growing and prosperous world economy.

The conference and exhibition will promote strategic leadership and technical knowledge sharing, showcase advanced technologies and innovations, and facilitate new partnerships.

These countries are open for business, are actively seeking true investment partners and want to work with mining experts across the spectrum to transform the industry.

The Kingdom of Saudi Arabia, with its well-established infrastructure, G20 status and central geographic location, is pleased to convene this critical summit to advance the mining goals of countries across the Middle East, Central Asia, and North and East Africa.



2,000+

Attendees

150+

International Investors

100+

Global Speakers and
Thought Leaders

100+

Mining Majors and Mining
Corporates

95+

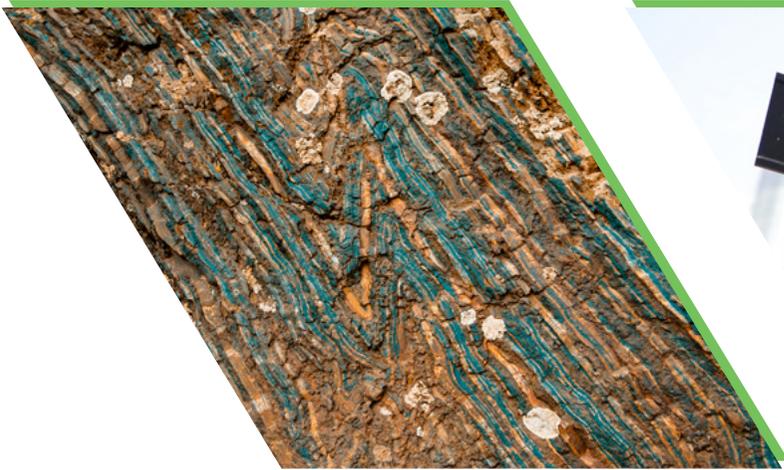
Countries

15+

Ministers and Heads of State

WHAT IS AHEAD FOR MINING?

6 GLOBAL TRENDS SHAPING THE INDUSTRY



MINERAL DEMAND

Global demand for minerals and metals will continue to grow to meet the needs of modern society. In the search for significant deposits of high-grade minerals, the mining sector is increasingly looking at regions with attractive resource endowment, the Middle East, Central Asia, and North and East Africa represent a new frontier for mining with vast undeveloped mineral resources.



CAPITAL

Access to capital for new projects or expansions is a challenge for the mining industry, as investors turn to sectors offering lower risk profiles and higher short-term returns. However, increasing investments in intelligent and responsible mining are setting the foundations for a world-leading mining value chain.



SUSTAINABILITY

Growing societal expectations for a mining industry that protects the environment, contributes to community development and behaves ethically is shaping the future of the industry. Over the past 20 years, demands from investors, local communities, national governments, customers and the sector's own workforce have brought about significant change. International investors are also increasingly basing investment decisions on ESG performance of mining companies wherever they operate.



CLIMATE

The world needs minerals and metals to power the circular carbon economy. Minerals are vital components of renewable energy technologies, green buildings, electric vehicles, solar panels, wind turbines and battery storage. All of these require high volumes of environmentally sensitive materials.



TECHNOLOGY

The mine of the future will be less visible, smaller, use less water and energy, and be less polluting and more productive. It will extract minerals more efficiently due to the mass application of new technologies. Such as artificial intelligence, big data and satellite imagery. Resource-intensive mining is being replaced by autonomous vehicles and operations, drones and laser-based extraction, waterless processing and waste disposal.



WORKFORCE

Technological change in mining will require a workforce with new skills in roles that would be familiar in disruptive technology firms. The World Economic Forum estimates that by 2025, machines will replace more than 85 million jobs currently done by people, while almost 100 million new data-driven jobs will be created.

A PLATFORM FOR INVESTMENT

Global investors will convene at the Summit to discuss financing the establishment or transformation of a new, modern and responsible future minerals industry in the Middle East, Central Asia, and North and East Africa.

The Summit will provide attendees with an in-depth look at the resource endowment of these regions; their legal and regulatory frameworks, access to land; the role of government; and ease of doing business. Attendees will also hear from and engage with those already exploring and mining in the region, what they have done and are doing, and their tips for success.

The Future Minerals Summit will act as the platform for conducting business and establishing long-lasting partnerships with key mining stakeholders. Set within the context of creating opportunities in new parts of the world, where a number of planned structural and legal reforms are underway that aim to stimulate foreign direct investment and develop each country's mining resources.

The Summit enables the global mining sector to connect with investors who want to create a new blueprint for a leading-edge industry in the Middle East, Central Asia, and North and East Africa. With the global investor landscape in mining driven by impact investing, the Summit provides a valuable opportunity for miners to work in partnership with investors to articulate mining's contribution to society.





ACCELERATING PARTNERSHIPS IN MINING

A NEW GATEWAY TO LANDS OF OPPORTUNITY

Saudi Arabia is convening a meeting of the global mining industry, regional governments, investors and other key players with the aim of establishing long-lasting partnerships.

The Kingdom is the geographic center for three resource-rich regions and, as a global trading hub, aims to become a gateway and enabler of development, leveraging its financial resources, highly developed infrastructure, strong domestic market and diversifying economy with the growing demand for minerals and metals.

The Future Minerals Summit is the first government-led initiative that will feature a diversified international and organizational representation, with more than 2,000 conference delegates and attendees from 95+ countries projected to attend. The summit provides an opportunity to meet with leaders from the Middle East, Central Asia, and North and Central Africa and hear unique insights from speakers around the world.



WHO YOU WILL MEET

The Future Minerals Summit will provide an unprecedented platform for regional and international mining companies to conduct business, providing access to government leaders and senior figures from across the mining value chain, as well as those from multilateral and other organizations that influence the industry.

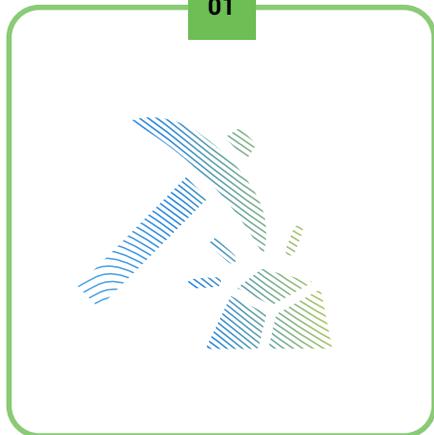
It will provide a world-class global stage for exploring opportunities to create and transform a modern mining industry through advanced technology, responsible investment, and sustainable development. Those engaged in the sector can access specialized content, networking opportunities and technology showcases.

 GOVERNMENT & STATE LEVEL	 INVESTMENT	 CORPORATE	 MULTILATERAL ORGANIZATIONS	 MINING INDUSTRY
Ministries	Sovereign Wealth Funds	Technology	Chartered Organizations	Majors
Municipalities	Investment Funds	Consulting and Advisory	Mining Forums	Juniors
District Commissions	Development Funds	Sustainability	Economic Advancement Organizations	Equipment Suppliers
Industrial Authorities	Financial Institutions	Logistics	Finance Solution Providers	Engineering
Trade Commissions	Stock Exchanges	Manufacturing	Policy Developers	Machinery and Equipment

SUMMIT PILLARS

A conference program designed to shape the future of mining, with a focus on partnership and investment

01



DEFINING A NEW MINING HUB

- Showcasing opportunities across the Middle East, Central Asia, and North and East Africa
- Ensuring a resilient mineral supply chain
- Growing a sustainable mining industry

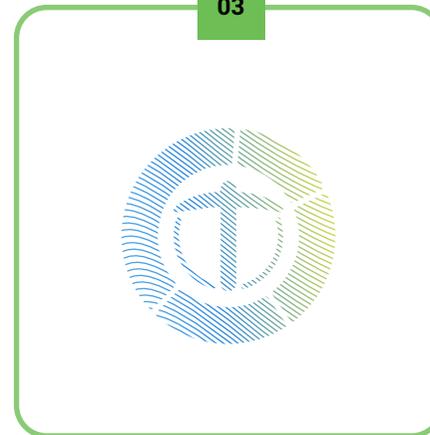
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LANDS OF OPPORTUNITY

- Foreign direct investment opportunities across three regions
- Legal framework, geology, security of tenure and ease of doing business
- Partnership opportunities in mining value chains and downstream

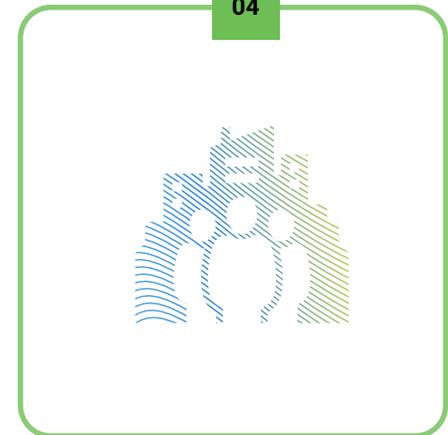
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REIMAGINING MINING

- Technology and innovation that will support mining in the future
- Environment, social and governance in mining
- Mining industry's role in the future global economy

04



MINING'S CONTRIBUTION TO SOCIETY

- Critical minerals and metals for a circular carbon economy
- Responsible supply chains
- Workforce of the future

If you wish to speak at the summit, please contact: speaker@fms2022.com



EXHIBITION AND TECHNOLOGY SHOWCASE

The Future Minerals Summit is a convening platform that drives G2G and G2B specialized conversations alongside a comprehensive showcase of technology, products and services crucial to establishing a leading-edge mining ecosystem.

The Summit is designed to help exhibiting companies reach maximum value, efficiency and return on investment through a customized program built on knowledge exchange, leading to mineral exploration and development for the regions and beyond. Become a sponsor and discover bespoke solutions that will help your organization achieve its objectives, understand key areas of interest of interest a, and identify potential clients and business partners.

A must-attend for mining professionals from around the world, this free-to-attend exhibition provides visitors with the opportunity to meet mining expert, equipment manufacturers, technology providers and digital transformation specialists who will exhibit their latest innovative products and services.

Know-How

Demonstrate your expertise to an audience ready to embrace the future of mining

Showcase

Demonstrate your products and services to an audience seeking a reimagined mining landscape

Discover

Uncover cutting-edge technology and industrial solutions necessary to get ahead of the competition

Collaborate

Forge new relationships with mining industry movers and shakers looking to invest in smart mining technologies and solutions

Accelerate

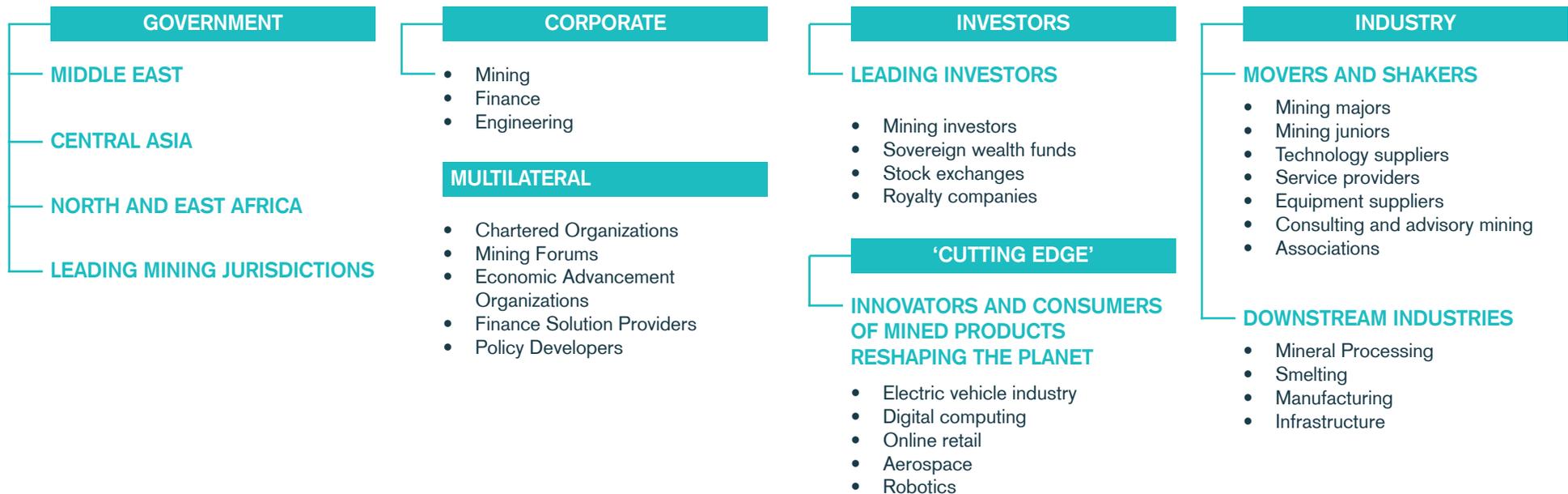
Go beyond the confines of digital sales to meet your customers' needs face-to-face

To book a stand, please contact: sales@fms2022.com



A GLOBAL SPEAKER LINE-UP

Delivering a world-class Summit that brings together government and industry leaders (CEOs, funders, influencers) to shape the future of mining in the Middle East, Central Asia, and North and East Africa



GLOBAL INFLUENCERS AND INTERNATIONAL PERSONALITIES WILL HOST, MODERATE AND FACILITATE DISCUSSIONS THROUGHOUT

KEY EVENT FEATURES



Ministerial Roundtable



Opening Ceremony



Conference Plenaries International
and Inspirational Keynotes



Conference Workshops, Panel
Sessions, Fire-Side Chats



Mining and Exploration Site Tours



Technology and Country Showcases
(Exhibition Area)



'Mining In A Day': Introduction To
The Industry Workshops



Face-to-face Networking Lunches,
Receptions And Gala Dinners



Investment Breakfast Briefings



'Guru Garden': Meet The Speakers



Connect Lounge, VIP lounge and
Media Center



Historical & Significant Site Visits

If you wish to become a sponsor, please contact: sales@fms2022.com

GLOBAL BUSINESS CONNECT PROGRAM

Global Business Connect is a digital platform dedicated to the Future Minerals Summit. Attendees simply create an online profile, then use the tool to set up and organize important business and networking meetings.

The Future Minerals Summit will safely convene attendees in-person in Riyadh, while maintaining the accessibility and wide reach of virtual content, through livestreaming or by recording the sessions and making them available online.

By pre-qualifying your needs, the Global Business Connect Program gives you the power to search by industry, region, job title, commodity and much more. This powerful tool allows you to identify the right attendees and schedule instant meetings, leading to more deals and fruitful partnerships.

To learn more about the program, please contact: marketing@fms2022.com

